

To:

Corporate Relationship Department
BSE Limited
P.J. Towers
Dalal Street
Mumbai-400001

Scrip Code -513117

We hereby confirm that the Paid-up capital of the Company is Rupees 2.88 Crores (less than Rs.10 Crores) and the Net worth is Rs.12.29 Crores (less than 25 Crores) as of 31st March 2023.

In terms of Regulation 15(2), we are not required to submit the quarterly Compliance on Corporate Governance as required under Regulation 27(2)(a) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended 30th June 2023 and we will adhere to submit the above said report as and when it applies to the Company.

For AMFORGE INDUSTRIES LIMITED

Company Secretary & Compliance Officer

Place: Mumbai
Date: 11/07/2023